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4. Fire Ecology and Management of Lake County Vegetation Types¹

Fire is a natural and necessary *disturbance factor*² for Lake County vegetation. Fire, like rain, soil and sunshine, has shaped the patterns of vegetation on the landscape for eons, determining in part the species composition, *spatial distribution*,³ age, and physical structure of plants. The process of fire has profoundly influenced most of Lake County's *ecosystems*.⁴ In the Lake County foothills and mountains, fire has historically been a dominating factor in the *disturbance regime*⁵ and has been key in the evolution of *plant communities*.⁶

Many of the plant communities within this region are considered *fire-adapted*⁷. Scientists have found that many common plants have very specific fire-adapted traits, such as thick bark and fire-stimulated flowering, sprouting, seed release and/or germination. Fire also affects the amount of duff and litter that accumulates on the ground; the density of trees, shrubs, and other plants; and the cycling of nutrients to soil and plants.

It is generally believed today that fires in Lake County are less frequent and more severe compared to the patterns present before Europeans settled the area, although some controlled burning continues to occur here. In addition to burning by local ranchers, Dr. Harold Biswell completed extensive burning at Cow Mountain and Hoberg's Resort during the late 1940's into the 1960's. The burns were done to help demonstrate the use of controlled burning and the benefits that it had on the landscape, increasing both grazing, wildlife habitat, and tree growth. Many local ranchers, hunters, and other land owners supported these burns.

The careful, controlled use of fire as a tool to reduce excessive fuel and to help restore ecosystems is highlighted several times in this CWPP. As this chapter details, controlled burning is just one fuel modification treatment method available for fuel reduction; mechanical removal and grazing are examples of other options. Each site requires analysis to determine which practice would be best utilized. Controlled burning figures as an important option in the spectrum of methods because the ecosystems found in Lake County have adapted with fire and in many cases require fire for the system to function correctly. Currently, thousands of acres throughout the county are being burned annually through a joint approach by Lake County Air Quality Management District (LCAQMD), U.S Forest Service, local Fire Protection Districts and CAL FIRE's Vegetation Management Program (VMP), which aides private landowners (and the Bureau of Land Management) in the application of fire on the landscape. This overall cooperative program is informally known as the Lake County Cooperative Burning Program. In 2008 approximately 6,600 acres were burned in the county, not including wildfire. Under CAL FIRE's VMP, landowners are relieved of the risks associated with a possible fire escape and CAL FIRE does the actual burn. This assistance and relief of liability may cause more landowners to use controlled burning (also known as prescribed fire) as a vegetation management tool.

All burning conducted through the VMP program or any other controlled fire must be done in conformance with the LCAQMD. These activities must be properly permitted by the appropriate local Fire Protection District, or LCAQMD if a smoke management plan is needed. These regulatory and protection agencies can help landowners develop the best treatment alternative for a property. As stated above, prescribed fire is just one management tool, and before utilizing fire it is always important to consider the air quality health impacts, as well

¹ This section was written primarily by David Jaramillo, based on a previous version by Marko Bey, Lomakatsi Ecological Services, and Susan Britting, PhD. Technical review was provided by Greg Giusti, UC Cooperative Extension, Carol Rice, Wildland Resource Management, and Jeff Tunnell, Bureau of Land Management.

² Disturbance Factor: The aspects that influence changes to the environment, both human-caused and natural occurrences, such as agriculture, logging or development, and fire, wind, or floods.

³ Spatial Distribution: The manner in which plants are arranged throughout an area.

⁴ Ecosystem: A community of organisms (including plants, animals, and fungi and the non-living aspects of the physical environment) that makes up a specific area. Examples of ecosystem types include a pond or a forest.

⁵ Disturbance Regime: The characteristic and usually historical pattern of disruptions to the environment (such as fire or flood or drought) in a given area.

⁶ Plant Community: A group of plants that are interrelated and occupy a given area.

⁷ Fire-Adapted: The ability of organisms or ecosystems to make long-term genetic change for the most advantageous response to fire-prone environments.

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as safety of other residents and the environment. Landowners should consider alternatives such as chipping or mastication, along with desired restoration goals, before planning to burn. If fire is indeed utilized, it must always be done in a safe manner to decrease the risk of the fire escaping, as well as minimize the amount of smoke put into the air. (*See Appendix D) for more information on controlled burning.*)

For decades, Lake County, California has enjoyed some of the cleanest air in the nation.⁸ In 2009 the county ranked third cleanest in all the nation (better air quality than national parks or the island of Maui, for example) in terms of particulate pollution in the atmosphere.⁹ According to a study by the US Forest Service, the relative risk to air quality was projected to decrease by about 25% as a result of improving the resilience of ecosystems.¹⁰

An over accumulation of vegetation has occurred throughout many of Lake County's ecosystems as a result of land management practices such as fire suppression. This has allowed unnatural changes to take place in the balance of plant communities, and caused fuels to build up. Fires burning in this scenario generally occur in large episodic events and release tons of particulate matter into the atmosphere. These fires are also difficult or at times even impossible to fight with existing county resources. Large fires often require a change in weather before they can be put out, or extinguish by themselves when they approach natural fuel breaks such as bodies of water, or recently burned areas.¹¹

Fire suppression does not eliminate the carbon emissions caused by wildfire; it just delays them. Because wildfires tend to occur at the driest time of year when dead fuels and vegetation is also driest, they are more completely consumed and typically produce three to five times more emissions than early or late-season prescribed fires.¹² Smoke from these episodic events can threaten public health, cause smoke damage to buildings and materials, and disrupt community activities.¹³ Reducing fuels may aid in the reduction of large wildfires that emit tons of carbon into the atmosphere. Thinning trees and other vegetation promotes growth and carbon uptake by remaining vegetation. The effects of wildfires on global warming are not fully clear yet and will have to be considered as new information comes forward. However, by decreasing fuel loads, the size and intensity of wildfires may be reduced resulting in less carbon emissions.

More fire resilient ecosystems can be produced by using the many tools and approaches mentioned in this CWPP (such as thinning, brush removal, and controlled burning), and greater fire resiliency will actually improve air quality and vegetation. A wildfire burning through a fuel-choked area will produce much more smoke and particulate pollution than in an ecosystem which has been treated with management techniques encouraging fire resiliency. Reducing and restoring fire's ecological role in fire-adapted ecosystems will reverse many adverse trends that serve as important indicators of ecosystem sustainability.¹⁴

The following pages describe the vegetation types found in Lake County. For each type, the role of fire in shaping the assemblage of plants, the nature of the fire regime, and the common vegetative adaptations to fire are discussed. These features are then considered in the development of management prescriptions that a) are consistent with the natural role of fire expected for each type, b) promote the Conservation Principles identified in Chapter 1, and c) improve the fire resiliency of the vegetation type.

⁸ Lake County Air Quality Management District (LCAQMD) website: www.lcaqmd.net/

⁹ American Lung Association. State of the Air Report 2009. p. 24. *See* www.lungusa2.org/sota/2009/SOTA-2009-Full-Print.pdf for more information.

¹⁰ Sandberg, David, V.; Ottmar, Roger D.; Peterson, Janice L. 2002. Wildland Fire in Ecosystems: Effects of fire on the air. Gen.Tech. Rep. RMRS-GTR-42-vol. 5. Ogden, UT. US Department of Agriculture. Forest Service. Rocky Mountain Research Station. p. 79

¹¹ USDA Forest Service. 2000. Protecting People and Sustaining Resources in Fire Adapted Ecosystems A Cohesive Strategy. p. 44.

¹² USDA Forest Service. 2000. Protecting People and Sustaining Resources in Fire Adapted Ecosystems A Cohesive Strategy. p 32.

¹³ Sandberg, David, V., et al. 2002 Wildland Fire on Ecosystems: Effects of fire on the air. Gen.Tech Rep. RMRS-GTR-42-vol, 5., Ogden, UT: U.S Department of Agriculture. Forest Service, Rocky Mountain Research Station. p. 79.

¹⁴ USDA Forest Service. 2000. Protecting People and Sustaining Resources in Fire Adapted Ecosystems A Cohesive Strategy. p. 44.

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Among the vegetation types, fire regimes and plant adaptations are quite varied. The role that fire plays in each type however, has some common themes. For example, fire burns the vegetation and releases nutrients to the soil and air that can be recycled into new plants or used by surviving plants. Vegetative removal by fire—or by thinning, grazing or other methods—creates space or openings that encourage the re-growth or reseeded of plants, allowing the stand to renew itself. Fire also has historically been able to *fragment*¹⁵ the vegetation and provide for both a vertical and horizontal *heterogeneity*¹⁶ over a given landscape. In addition to these general benefits and consequences of periodic fire, fire has played a unique role in shaping each vegetation type, as the sections below illustrate. However, fires today generally burn larger areas, making the volume of vegetation (*biomass*¹⁷), species distribution, and age classes more uniform in larger patches. Diversity of vegetation, and the mosaic way it can grow on the landscape, is key to ecosystem health.

The prescriptions mentioned in this Chapter are meant to be a guideline for fuel modifications. Landowners should always, and in some cases *must*, seek the advice of Registered Professional Foresters or other resource managers regarding fuel-reduction projects. Individual plans should be written for fuel-reduction projects such as shaded fuelbreaks and roadside clearing, among other activities. The prescriptions found in this Plan can be used as the basis for ecological fuel-reduction projects. However, due to the great variety among vegetation types and goals and objectives of fuels treatments, it's always best to ask help from knowledgeable resource professionals.

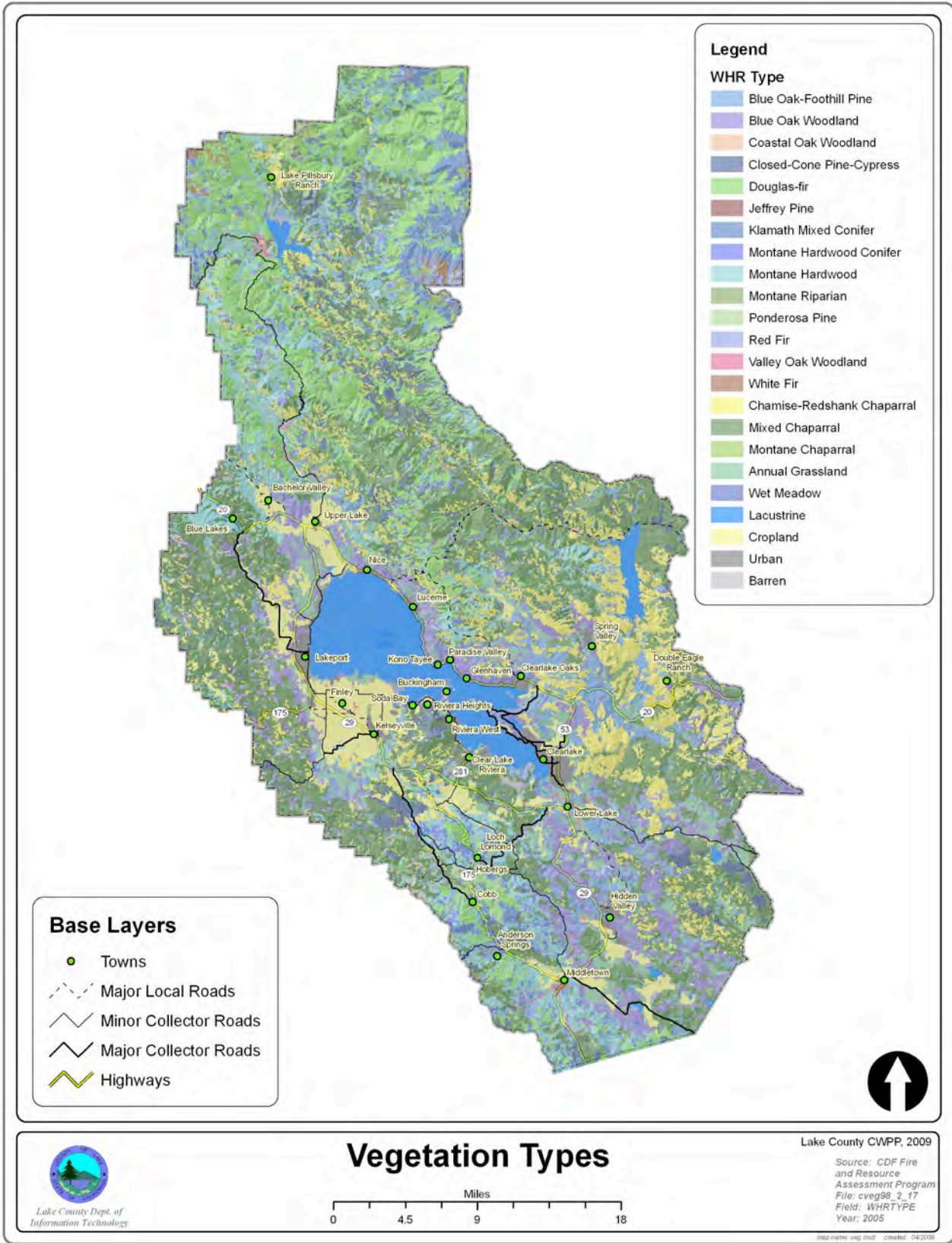
In all cases, care should be taken to increase the fire safety while maintaining, restoring, and/or increasing habitat diversity. Treatments should focus on reducing fire intensity, especially around communities. This CWPP describes several ways to help restore Lake County ecosystems while providing fire safety. The following vegetation types have all adapted to wildfire. All of the fuels treatments described have been developed to mimic naturally occurring fire on the landscape, including the use of controlled fire itself, where appropriate. Creating landscapes where fire can occur in low or moderate intensity will help maintain healthy, productive ecosystems.

¹⁵ Fragment: Used as a verb, the transformation of forests or vegetation into one or more patches of smaller size than the original area. Can also refer to one of the patches.

¹⁶ Heterogeneity: an object or system consisting of multiple items having a large number of structural variations.

¹⁷ Biomass: The total weight of living matter in a given ecosystem. May also be defined as the total weight of plant debris that can be burned as a fuel.

Map 4-1. Lake County Vegetation Types



4.1. Grassland

Grasslands are a minor yet important vegetation type within Lake County. At lower elevations in the county, large expanses of grassland are often interspersed with stands of chaparral and oak woodland. Historically, perennial grasses were common in grassland vegetation communities.¹⁸ Today, however, grasslands are dominated by non-native annual grasses that arrived following European settlement. Other introduced grasses and plants such as ripgut brome (*Bromus diandrus*) and yellow star thistle (*Centaurea solstitialis*) have invaded many native grasslands.

Vernal pools associated with wetlands and grasslands are also present in Lake County. They are a minor yet important ecosystem type within the county. Many vernal pools have been altered by agriculture and development. Loch Lomond and Boggs Lake are two well-known locations of vernal pools here. The Nature Conservancy manages Boggs Lake Preserve for the natural values of the approximately 120-acre vernal pool. Characteristic of the area are four rare, endemic vernal pool plants: Calistoga popcornflower (*Plagiobothrys strictus*), Loch Lomond button-celery (*Eryngium constancei*), many-flowered navarretia (*Navarretia leucocephala* spp. *plieantha*), and few-flowered navarretia (*Navarretia leucocephala* spp. *pauciflora*).¹⁹

4.1.1. Grassland Role of Fire

Fire in a grassland system serves to reduce the amount of accumulated dead plant material. This is important for annual grass species, as they often do not germinate well unless some of the plant material has been removed and the bare soil exposed for seed germination. Perennials generally respond well to fire, as an overabundance of thatch inhibits the spread and reproduction of these long-lived plants. In native bunchgrasses, fire often promotes *tillering*²⁰, or spread from the outside of the clumps, or bunches. Fire can change grass species composition by removing annual grass seed and providing more space for perennial bunch grasses.

4.1.2. Grassland Fire Regime

Grassland fires tend to be of moderate intensity and burn only briefly in a given area, with a low heat output and low severity because of the limited amount of biomass. Historically, fire size was likely highly variable, ranging from dozens to thousands of acres. There is little known about the pre-European fire return interval of grasslands. Burning initiated by natives and early settlers occurred in some areas as frequently as every one to three years (this practice occurred up to the 1960's in some areas of the county).

4.1.3. Grassland Plant Adaptations to Fire

The rapid and early seed germination of many annual grasses is well suited to a fire regime that results in most of the aboveground material being burned. This is true even in the absence of fire for annual grasses. Because grass fires burn quickly over an area, the heat rarely penetrates deep into the soil, leaving the seed bank viable. The interior of perennial grass bunches, rootstock, and underground *rhizomes*²¹ often survive brief fires. Bunchgrasses insulate the central portion of the bunch, helping to preserve individual plants. These living, interior portions of bunchgrasses, and underground plant parts are then able to resprout quickly following the next rains. Bunchgrasses may be hundreds of years old, surviving several fires in this manner.

¹⁸ Wills, R. 2006. "Central Valley Bioregion." In: Sugihara, N.G., J. van Wagtenonk, K.E. Shaffer, J. Fites-Kaufman, and A.E. Thode, ed. 2006. *Fire in California's Ecosystems*. Berkeley: University of California Press. Pp. 295–320.

¹⁹ Keeler-Wolf, T.; Elam, D.; Lewis, K.; Flint, S. 1998 California Department of Fish and Game. California Vernal Pool Assessment Preliminary Report. p. 41.

²⁰ Tillering: The process by which new aerial shoots emerge from the base of the plant. To send forth shoots from the base of grass, for example.

²¹ Rhizome: An underground stem that has the ability to send out roots and shoots. Grasses and irises are two plants that exhibit rhizomes.

4.1.4. Grassland Conservation and Fuel Modification Objectives

Grasslands contribute to regional diversity and therefore are important to maintain in Lake County. The majority of grasslands here have been converted from native perennial grasses and forbs that carry shorter flame lengths, to annual non-native grasses that produce longer flame lengths and faster spread rates. This change increases the potential dangers of wildfire. Perennial grasses tend to shorten the ignition season and dampen fire intensity and spread.

Short-term fuel-reduction objectives for managing grasslands are to manage them in early to mid summer by methods of *weed-eating*,²² cutting, or mowing prior to the beginning of fire season. Long-term objectives are to convert back to native grasses (from exotic annuals) through fall or spring grazing or *broadcast burning*²³ followed by native seed sowing. This is a very time-consuming task requiring meticulously scheduled seasonal activities and is more appropriate for highly focused areas due to the intensity of the work. If grass conversion is not the focus, then careful, very temporary, selective, rotational livestock grazing can mitigate annual grass heights, reducing grassy fuels. Timing of fuel treatments is important in grasses. Selectively mow non-native annuals in the spring before seed set to retain and promote native perennials, as well as to enhance fire safety. Convert annual grasslands to perennials; the greater proportion of perennials, the more benign the fire effects. .

Fuel-reduction efforts at the edges and within neighboring woodlands and shrublands will be an important activity for fire behavior modification plans. Similar to meadows, grasslands can serve as natural fuelbreaks and fire suppression *anchor points*.²⁴

4.1.5. Grassland Fuel Modification Treatment Prescription

- Focus on the perimeter of the grassland, in those areas adjacent to structures, roads and landscaping.
- Mow, graze (*see Grazing section below*), or weed-eat annual grasses prior to the plants going to seed. Before cutting grass, identify patches of native grasses and forbs, as well as any wildlife nests, in order to protect and buffer these locations. When needed, planting of native perennials in the late fall to late winter will help in the conversion back to native grasslands. The cool wet weather during these seasons aids in seedling emergence and root development. *Discing*²⁵ should be avoided because it promotes non-native invasive weeds and surface soil erosion.
- In a large grassland area, prioritize grass cutting of 100–200 feet between structures, landscaping and grasslands, and between grass and woodland/shrubland edges, in order to create a fuelbreak. Where grazing is desired in a strip pattern, use proper fencing to contain animals in the proper location.
- Treat fuels along edges and within neighboring woodlands or shrublands in an effort to separate grass and woody plant connections. (*See fuel treatment prescriptions below for whichever vegetation community borders the grassland.*)
- Following the treatment of fuels within neighboring woodlands and shrublands, carefully consider broadcast burning in defined *strip patch*²⁶ portions of the grasslands, taking into consideration all burning regulations and the health and safety of others (*see Appendix D for more information*). This will refresh the *seed bank*²⁷ of wildflowers and other plants that typically only thrive after fire. Prescribed fire experts should be consulted and

²² Weed-Eater: A hand-held tool that utilizes a gas or electric motor and a rotating nylon string or metal blade to cut down vegetation.

²³ Broadcast Burning: A controlled burn, where the fire is intentionally ignited and allowed to proceed over a designated area within well-defined boundaries for the reduction of fuel hazard after logging, for site preparation before planting and/or for ecosystem restoration.

²⁴ Anchor Point: The point at which firefighters begin fireline construction, usually blocked from the spreading fire to protect firefighters from harm.

²⁵ Discing: Cultivating or roto-tilling the soil.

²⁶ Strip Patch: In prescribed burning, a narrow section or area where the fuel is burnt while the surrounding area is left untreated.

²⁷ Seed Bank: A repository of dormant seeds buried in the soil.

a fire plan created in conjunction with cooperating agencies. Following burning, native grass seeds can be sowed into mineral-rich ashes at varied seeding rates, depending on the vitality of the seed source. When acquiring native grass seed from either a nursery or federal agency it is good to determine how old the seed is; be sure to find grass seed best suited for your specific area and elevation. Older grass seed will have less vitality than more recently harvested seed. It is best to keep grass seed stored in a cool place, preferably refrigerated or stored in a cooler at around 35°F. Successful establishment of native grass will require visual monitoring of the seeding response. Apply a variety of seeding rates in different burn locations, including both heavier (more seed spread) and lighter (less seed spread). Label these treatment areas with rebar and flagging to monitor effectiveness. Keep a journal of these details to assist future efforts. Consult local botanical experts for appropriate ratios and genetic sources.

4.2. Chaparral and Chamise-Chaparral

Most shrub communities in Lake County are referred to as chaparral. Chaparral often occurs on hot, dry slopes and on sites with less productive soil. Chaparral generally occurs at elevations below 5,000 feet and includes shrubs such as toyon (*Heteromeles arbutifolia*), manzanita (*Arctostaphylos ssp*), scrub oak (*Quercus berberidifolia*), chaparral pea (*Pickeringia montana*), poison oak (*Toxicodendron diversilobum*), *Baccharis spp.*, *Ceanothus spp.*, and chamise (*Adenostoma fasciculatum*). Chamise-Chaparral often forms pure stands of chamise, but it is identified as any stand with greater than 60 percent chamise cover.²⁸

4.2.1. Chaparral Role of Fire

Chaparral has been described as a fire-adapted ecosystem; meaning it benefits from fire. Some chaparral plant species require fire for its regeneration and to reduce competition. In the absence of fire, chaparral forms tall, dense stands of shrubs that have a low diversity of both shrub and herbaceous species. Chamise can form impenetrable, nearly pure stands in the absence of fire. This situation is a high fire hazard, and has less ecological value than a high diversity of younger shrubs. However, the chaparral ecosystem is a productive part of the overall interconnection of Lake County's vegetation types and diversity, and this vegetation type benefits greatly from fuel-management treatments.

4.2.2. Chaparral Fire Regime

Tall and mature chaparral generally produces high-intensity fires. Wildfires in chaparral communities often are stand-replacing events; fires burn sufficiently hot to consume all of the surface plant material.

In the past, frequent fire in chaparral communities led to heterogeneity, thereby reducing the continuity of the vegetation throughout the landscape. Generally, where plant cover is discontinuous in chaparral landscapes, fires were characterized as medium-sized, burning at varied intensities. Fires that burn through continuous dense stands of chaparral can lead to enormous high-intensity conflagrations. Fires in chaparral today generally are larger, less scattered, and more uniform than those in pre-settlement times.

Chaparral fires generally occur in summer and fall, depending on the dryness of the year and site. The time between episodes of fire—the fire return interval—in chaparral is highly variable, ranging from ten to more than one hundred years.

4.2.3. Chaparral Plant Adaptations to Fire

Chaparral plant communities have developed important adaptations for fire survival and re-growth. Sprouting from the underground rootstock and the stimulation of seed germination are examples of such adaptations. Some shrub species that usually reproduce by seeds are able to re-sprout from rootstock after fire; these plants are called *facultative sprouters*.²⁹ Other shrub species either only regrow from seeds (*obligate seeders*³⁰) or from rootstock (*obligate sprouters*³¹).

²⁸ England, A. Sidney. "Chamise-Redshank Chaparral" In: Mayer, K.E., W.F. Laudenslayer Jr., ed. 1998. *A Guide to Wildlife Habitats of California*. p. 166.

²⁹ Facultative Sprouter: A species of plant that can resprout after a fire from the rootstock, although this may not be its usual method of reproduction in the absence of fire. The ability to resprout may be dependent on the intensity of the fire.

Herbaceous plants in chaparral, which are often "fire followers," usually become conspicuous only during initial post-fire years. The seeds of many herbaceous plants remain dormant in the soil until germination is triggered directly or indirectly by fire. Examples of fire-related stimuli include heating of seeds for a particular amount of time or to a certain temperature in order to scar the seed coat to allow germination and sunlight. Smoke can cause seed germination in some species, whereas it is lethal to other species.

4.2.4. Chaparral Conservation and Fuel Modification Objectives

Chaparral plant communities in Lake County comprise an extremely important niche of regional *biodiversity*.³² Statewide chaparral plant communities support approximately 240 species of native plants. This plant community provides habitat for resident and migratory birds, amphibians, and reptiles, as well as food and cover for carnivores, rodents, and insectivores.

Prior to the implementation of fire-suppression policies, chaparral communities were rejuvenated by stand-replacing fires. Because of extended length of contemporary fire intervals coupled with the close proximity within WUI communities, it is important that fuel mitigation strategies focus primarily around communities. Fuel-reduction objectives will not only increase community wildfire protection, they may also refresh chaparral stands as a result.

Objectives are to retain and protect portions of this valuable habitat while still creatively reducing and modifying fire behavior by reducing fire intensity through *mosaic thinning*³³ prescriptions. In addition to meeting fuel-reduction objectives, both the retention and reduction of chaparral patches will support wildlife habitat enhancement by restoring a wide variety of plant communities to their *natural range of conditions*.³⁴ Reinvigorating and maintaining chaparral will be advantageous to species dependent upon this habitat.

Avoid cutting obligate-seeding chaparral species such as hoary manzanita (*Arctostaphylos canescens*). While these plants generally have a long life in the seed bank, they may not continue to be present in the stand and produce more seeds when cut. These plants may be absent from the stand until the next fire. Look around and avoid cutting species that are infrequent or unusual. If there is only one or two of a type of plant in the area, retain those specimens to maintain the present species diversity.

Mosaic or *patch-retention thinning*³⁵ focuses on separating *fuel continuity*³⁶ by incorporating fuelbreaks in strategic locations where fire-suppression efforts have a higher chance of effectiveness. Higher levels of chaparral reduction will be concentrated adjacent to structures, along main roads, key ridges, secondary roads, *spurs*,³⁷ and other strategic areas within treatment boundaries. This will modify fire behavior and achieve increased community safety.

On steep- and mid-slopes where chaparral patches can be isolated, efforts will focus on retaining *thickets*.³⁸ Planning treatments for chaparral reduction or retention will take into consideration fuel conditions, future desired conditions, and accessibility.

³⁰ Obligate Seeder: A plant that reseeds itself after fire as a means of recovery and regeneration.

³¹ Obligate Sprouter: A plant that resprouts after fires as a means of recovery and regeneration.

³² Biodiversity: The abundant variety of plant, fungi, and animal species found in an ecosystem including the diversity of genetics, species, and ecological type.

³³ Mosaic Thinning: A style of vegetative thinning that creates openings and patches of vegetation to increase the potential variety of habitat types.

³⁴ Natural Range of Conditions: The normal assortment of circumstances under which an organism or group can survive.

³⁵ Patch-Retention Thinning: A silvicultural thinning practice where patches of trees and vegetation are retained in a given area while other parts of the treatment area are thinned (selectively cut) at intermediate levels.

³⁶ Fuel Continuity: The amount of continuous fuel materials in a fire's path that allows the fire to extend vertically towards the crowns of trees or horizontally into the forest or other fuels.

³⁷ Spur: A road branching off the main road to provide access to a designated area.

³⁸ Thicket: A thick area of brush containing close-growing plants. Provides habitat to wildlife but may be difficult for humans to pass through.

Prescribed fire, where feasible, may be incorporated into chaparral to refresh the species that require fire to perpetuate. Involve agencies, consultants, and/or land-owning resource managers within the community (neighbors) to help plan, prepare, and implement the burn. All burning needs to conform to local, state, and federal regulations and be done in a safe and responsible manner.

For information on spacing between shrubs and shrub islands, see Figure C-2, Plant Spacing Guidelines, in Appendix C.

4.2.5. Chaparral Fuel Modification Treatment Prescription

Treatment Preparation and Layout

Prior to beginning fuel-reduction work in chaparral plant communities, it is vitally important that the treatment area is pre-designated and flagged. Since chaparral tends to be contiguous and dense, it is easy to “over cut” and greatly reduce the vegetative cover. Remembering the Conservation Principle “you can always take more, but you can’t put back what you have cut” is a key guiding concept for treatments in chaparral.

Begin the *layout*³⁹ by selecting the strategic areas to clear chaparral and create openings. These areas are not always necessary to delineate with flagging. Select patches with a high proportion of obligate seeders to retain. Pine and oak trees, if established can be protected some by performing the *drip-line thinning*⁴⁰ technique described in Appendix D. Continue the layout by selecting the trees to keep and clearing chaparral around them. Planning and layout of fuel treatments in chaparral prior to beginning work will ensure that portions of this diverse habitat are conserved.

Following identification of “cut areas,” identify *leave-patches*.⁴¹ These can be of varying sizes based on the site. Make leave-patches bigger at first; their size can be reduced later if needed. When selecting leave-patches, identify natural features that would benefit from retaining vegetation. For example, select leave-patches on steeper areas, or areas where there are native plant groupings, wildlife habitat zones, along ravines, etc. It is important to read the landscape.

For laying out chaparral fuel treatments, determine a leave-patch color; e.g. green. Patches may range in lengths between ten to thirty feet; flag in a random circumference. Be sure that flagging is clearly visible to whoever will be treating the site later. This leave-patch flagging will identify a “no-cut, no-entry” boundary in which all of the material both dead and alive will be retained.

Thinning

- Implement mosaic thinning to reduce the abundance of some chaparral while conserving portions of this valuable habitat. Such thinning creates a diversity of habitat types beneficial to wildlife by creating islands, corridors, thickets, and open understory shrub and herbaceous communities of random shapes, sizes, and occurrences.
- In chaparral fields, patches should be retained to enhance structural habitat diversity and to separate fuel continuity. Impenetrable and contiguously dense chaparral should be separated and thinned to create isolated islands, grouping fuels into clumps. Partial chaparral reduction will be created via random mosaics—or strip patches with the long axis oriented along contours—using a variety of spacing between strip patches of ten to thirty feet. Strip patches should be offset from one another so as not to lie directly up and down the slope (to lower fuel connectivity and erosion potential).
- Retain decadent chaparral individuals by leaving surrounding chaparral intact as a support structure and leave-patch. Within many chaparral zones, tree-form-sized manzanita will sometimes be present. Sometimes these individuals exceed fifteen feet in height. Heavy removal of shrubs around these tree-form specimens can result

³⁹ Layout: In this case, defining and designating forest operations for a specific location.

⁴⁰ Drip-Line Thinning: Clearing ladder fuels under the drip-line circumference of a leave tree. *See Appendix D for more detailed information.*

⁴¹ Leave-Patches: Swaths or clusters of trees or other vegetation that have been selected to remain standing in an area of fuel treatment.

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in wind or snow damage such as broken branches and uprooting. Careful consideration should be made to protect these individual locations.

- Larger pines and oaks that have developed within the chaparral community will be *released*⁴² by thinning *excessive stems*,⁴³ chaparral, and small trees from under *drip lines*.⁴⁴ (It's referred to as a drip line because rainfall generally drips from the leaves and branches at this point, creating a circular line around the tree.) Encroaching chaparral will be thinned back in a radius (approximately 10 feet) beyond the larger pine and oak drip lines. Special emphasis on pine and oak enhancement will occur during thinning treatments. When thinning or shrub removal is conducted around sun-loving pines, thinning emphasis is placed on the south and west, because pines thrive in open forest stands with abundant sun exposure. Younger pines and oaks less than eight inches *DBH*⁴⁵ can be cut to prevent increased encroachment on chaparral. Consider thinning pines on ridge tops to reduce the distance of ember distribution habitat.
- In order to provide wildlife habitat and structural diversity, clumps and groupings of trees should be retained where appropriate. Thinning should focus around the drip lines of the outer clumps of trees. Smaller stems beyond the clumps, and in between and around tree groupings, will be thinned, to break up fuel connectivity between groups of trees in an effort to maintain structural diversity. Forked trees (another element of structural diversity) will be retained for wildlife. Leave-trees will be *limbed up*⁴⁶ to approximately ten feet from the ground.
- In locations outside chaparral leave-patches, smaller patches of *tip-sprouting*⁴⁷ shrub species (e.g. deer brush [*Ceanothus integerrimus*] and buck brush [*Ceanothus cuneatus*]) can be isolated from other fuels and cut at chest level (three to four feet from the ground) for the benefit of fresh wildlife browse. To vary this treatment, some root-sprouting shrubs, such as oceanspray (*Holodiscus discolor*), and eastwood manzanita (*Arctostaphylos glandulosa*) can be cut to the ground to encourage diversity through regeneration. Prior to implementing this treatment, research what tip-sprouting or stump-sprouting species grow on the site. Treatment ratios may vary depending on the ratio of sprouting shrubs. Mosaic treatments are recommended.
- Throughout the chaparral, areas of trees may need thinning to achieve fuel-reduction goals. When thinning in tree stands—particularly conifers—a *variable density treatment*⁴⁸ approach is recommended. Mosaic thinning pertains to areas of brush that are thinned into patches, while variable density or uneven-aged thinning is more specific to forest stands where representatives of all species and age classes will be retained throughout the treatment areas. This is done in a fashion that still meets fuel-reduction objectives.
- Smaller snags can be cut and left as downed wood. Larger snags will be left standing for wildlife habitat. In areas where snags are not abundant, smaller snags may also be retained.

⁴² Release: To use thinning techniques to free a tree or group of trees from competition for nutrients, sunlight, and water by removing the competing small trees and shrubs.

⁴³ Excessive Stems: Stems (tree or shrub main trunks) in high density.

⁴⁴ Drip-Line: The boundary of a tree's canopy, generally estimated by the extent of the tree's outermost limbs and the circular moisture line formed when rainfall drips from the limb tips.

⁴⁵ DBH: Diameter at Breast Height, a measurement of a tree's diameter at the level of an adult chest (approximately 4.5 feet above the ground).

⁴⁶ Limb Up: To remove the lower branches from a woody plant to create a defined space between the forest floor and the canopy.

⁴⁷ Tip-Sprout: The ability of a shrub to resprout from a cut limb.

⁴⁸ Variable Density Treatment: Silvicultural thinning practice where some portions of a stand are left lightly or completely un-thinned ("skips"), providing areas with high stem density, heavy shade, and freedom from disturbance; while other parts of the stand are heavily cut ("gaps"), including removal of some dominant trees to provide more light for subdominant trees and understory plants. Intermediate levels of thinning are also applied in a typical variable-density prescription. This practice is also known as "free thinning."

Mastication

*Mastication*⁴⁹ is a form of fuel reduction that uses heavy machinery with a rapidly circulating head attachment. The circulating attachment is used to shred, crush and grind up plant and tree material. The result of a masticated site will be small pieces of woody material that will lie on the forest floor. This can be a very cost effective and quick way to reduce fuels around community assets and/or to create fuelbreaks where desired. Limits to the use of a masticator will be due to slope steepness, noise, soil stability, proximity to watercourses, accessibility, cost, and diurnal and seasonal timing. Little is known about the affects of mastication on wildlife populations within treated sites. Mastication during the spring can harm ground-nesting birds and other wildlife.

Slash Treatment

*Slash*⁵⁰ accumulated from fuel treatments in chaparral will be abundant; the disposal of this material will need to be performed carefully. Regardless of what methods are used for slash treatment, it is important that a portion of the cut material be left on site and placed across the slopes of the treatment area for erosion control and soil productivity. This is often referred to as *lop and scatter*⁵¹. Preferred materials for scattering on the slopes are the main chaparral trunks greater than four inches in diameter. The fine (smaller) branches are best removed. These main trunks should make contact with the ground and be left as intact as possible, four to ten feet long. Manzanita trunks are generally smaller in diameter; they can be combined by laying them along the contour of the slope, where they should be placed together (either on top of or below each other) to make ground contact. Lay them as close together as possible. Within a year they will sink into the ground and be naturally anchored. By combining four to six smaller-diameter pieces you can increase their total diameter, replicating a log. Wood placement should be done randomly in openings or at the edge of leave-patches. The goal is to have coarse woody material present to act as erosion control, without creating a fuel problem. This lopping and scattering of the thinned chaparral throughout the site will not significantly reduce fuel hazards, therefore the majority of the cut material will need to be chipped, utilized for biomass, or burned.

Prior to planning treatments and utilization strategies, it is best to take into consideration each specific treatment location and to estimate both the ecological and economic implications of your biomass and slash disposal strategies. Slash disposal may have greater impact than the initial treatment. An example is steep areas with lengthy haul distances. Plan slash treatments in a site-specific manner. Even within a twenty-acre property, three different slash treatment methods may be used. Following are several different slash disposal methods that may be considered.

Burning

Following *initial-entry*⁵² chaparral fuel treatments, burning slash may be the most economical treatment option, if planned and executed properly. In areas further away from roads, burning is often the main method.

*Swamper burning*⁵³ is generally the preferred method of burning initial-treatment chaparral slash. However, it has a limited application due to costs, slopes, proximity to watercourses and diurnal and seasonal timing. It is a prescribed fire method in which fuels are gradually and continually added (over the course of a day) to a hand or machine pile. Be sure that all fuels have had time to properly dry following initial entry (this can take several weeks or more). Pay attention to weather conditions when initiating the swamper-burning method. When possible, burn during or following rain. Chaparral fuels burn very hot and send a strong *convection column*⁵⁴ toward the

⁴⁹ Mastication: The grinding, shredding, chunking or chopping of vegetation by heavy machinery.

⁵⁰ Slash: The wood debris left on the ground after pruning, thinning, or brushing—may include branches, bark, chips, or logs.

⁵¹ Lop and scatter: The act of cutting and evenly spreading branches over the ground to reduce fire hazard and erosion potential while promoting the decomposition of branches via their close proximity to the ground.

⁵² Initial Entry: The first stage of vegetation and tree thinning performed in a fuel-reduction treatment.

⁵³ Swamper Burning: A method of prescribed fire where fuel is added gradually and continually to a burning pile over the course of a day.

⁵⁴ Convection Column: Heat generated from a fire into a column that rises into the air at varying heights, depending on the size of the burn.

surrounding leave-trees or patches. This is the preferred method to deal with chaparral slash because material can be gradually added to the pile (thereby providing more control over burn operations). Since chaparral patches contain a high mixture of dead fuels, prepare burn operations by building small ignition piles with dead materials. Stack smaller fine fuels together (mixing both dead and live). Stack half the pile two feet high then cover the pile with *slash paper*.⁵⁵ Check with LCAQMD for approved slash paper materials. Complete the task by piling the remaining slash on top of the pile.

An effective method is to burn several piles at once, working in a rotating fashion from pile to pile. After adding slash to one pile, move to the next one, and then return to the first pile where the fuels will have been consumed and it is time to add more slash. This method mitigates the convection columns, so as not to damage the remaining vegetation by scorching it. This method also reduces the heat pulse into the soil, preventing possible sterilization of the soil under the burn pile.

Following burning operations, when the fires are *dead out*,⁵⁶ native grass and wildflowers suited to the site can be sowed into the mineral-rich ashes of the burn spots. This follow-up method will encourage herbaceous understory growth and help prevent non-native grasses from invading and taking over the site.

Broadcast burning can be conducted in chaparral stands following initial entry, when the grass is green and foliar moisture is still low (in the late fall). As with the grasslands, involve agencies, local landowners, resource managers, and private industry to plan and carry out the burn.

For more detailed instructions regarding burning, see Appendix D.

Chipping

Another way to dispose of slash is to chip it. Chipping can be expensive, although very effective, depending on the *site-specific*⁵⁷ location of your treatment area. For example, materials generated far away from where a chipper can be located may need to be treated using other methods, such as lopping and scattering (see above), or burning. The added expense of either *machine yarding*⁵⁸ materials or hand-carrying them long distances to chip can be significant. In areas closest to main roads, secondary roads, or trails, the chipping of material can be cost-effective if planned correctly.

Choose areas within close proximity of a road or landing (this is where the chipper will be located), preferably on a downhill drag. Avoid carrying materials upslope. Where material must be dragged, consider that the dragging process “sweeps” the ground of all material, particularly in the haul routes. Try to limit the areas subjected to sweeping by designating a few haul routes. Because hand labor is usually used on the steepest slopes, the bare earth that this sweeping produces can be a concern. There will be a tradeoff between erosion potential and future germination of local native plants. The site will need to be re-covered with chips, other small material from the site, or with commercial erosion-control products. Collected material can be either chipped into a chip truck for removal or blown back into the treated areas. Chips should not exceed more than several inches in depth along the surface. In general, areas that are not economically feasible for chipping are usually areas where ecological impacts would increase from activities due to the difficulties of material extraction. In these cases, other alternatives such as lopping and scattering may be explored. In some cases larger material may be used for firewood. The Lake County Fire Safe Council runs a community chipping program in cooperation with the Resource Conservation Districts. Call 707-279-2968 for more information.

Grazing

Grazing with goats is sometimes used to reduce fire hazard and to remove weeds (since they eat them). Within the county there are several goat herds available for fuel reduction. Goats are best used in areas that do not have a large number of plants to be retained, since all plants (other than large trees) will likely be damaged or

⁵⁵ Slash Paper: Paper used to cover slash piles before ignition with the intention of keeping the slash dry or allowing it to dry. Paper is more environmentally appropriate than plastic.

⁵⁶ Dead Out: When a fire has completely burned out or been entirely extinguished.

⁵⁷ Site-Specific: Applicable to a specific piece of land and its associated attributes and conditions (e.g. microclimate, soils, vegetation).

⁵⁸ Yarding: A technique for moving felled trees, limbs, and brush by hauling them to the road with a cable and tractor.

killed unless protected. Grazing under contract with a large herd of goats is a possibility for larger acreages; or one to three goats can be grazed on smaller parcels. In this situation, alternate locations should be arranged for additional grazing when they have eaten all undesirable plants on the site. Goats can be placed on any steepness of slope and can generally graze any shape or size of parcel. However, care should be taken with steep slopes because goats can denude the site and cause significant erosion.

4.3. Foothill Woodland

Foothill woodland is a diverse vegetation type associated with species such as gray pine (*Pinus sabiniana*), California buckeye (*Aesculus californica*). Numerous species of oak such as blue oak (*Quercus douglasii*), interior live oak (*Q. wislizenii*), scrub oak, canyon live oak (*Quercus chrysolepis*), and California black oak (*Q. kelloggii*) dominate the woodlands in the foothill zone. In many areas this vegetation type is diminishing as a result of conversion for development. The oak and other tree species found in foothill woodlands often extend up into higher elevations along riparian areas. Foothill woodlands are characterized by a range of tree densities and canopy cover from very sparse (ten percent of the area covered by tree canopy) to dense (one hundred percent cover). A variety of herbaceous plants and shrubs grow in the understory and between the trees here, such as poison oak, coyote brush and toyon. Grass often is co-mingled with shrubs, especially in sparse and deciduous oak stands.

4.3.1. Foothill Woodland Role of Fire

Periodic fire creates openings in dense stands to allow the sprouting and growth of new oaks and other tree species (e.g. gray pine). Periodic fire in foothill woodlands can reduce the competition for water and nutrients by killing shrubs and small trees found in the pine and oak understory. Fire also renews the understory shrub component, providing lush forage for wildlife.

4.3.2. Foothill Woodland Fire Regime

Historically, fires in these woodlands were frequent, usually low to moderate with occasional high-intensity areas. Woodland understory strongly influences the intensity of the burn. Those with continuous leaf litter, and those dominated by grass and herbaceous plants tend to burn less intensely than those dominated by shrubs. Historically, perennial plants dominated the herbaceous understory. Today shorter-lived annuals dominate, primarily introduced grasses. Annual grasses may promote an earlier onset to burning season because they dry and cure earlier than perennials.

Only a few studies have examined the time between foothill woodland fires. Prior to European settlement, fire return intervals ranged from 8 to 49 years.⁵⁹ The shorter fire-return intervals were noted where site conditions were drier and warmer.

4.3.3. Foothill Woodland Plant Adaptations to Fire

Tree response to fire in the foothill woodland is varied. Bark thickness, tree structure, and sprouting response each affect the ability of a given species to resist or recover from fire. For example, canyon live oak and interior live oak have thin bark, and their tops are more sensitive to heat damage from fire. These live oaks, however, can vigorously re-sprout from their stumps following fire. California black oak and Oregon white oak have thicker bark and hence are better able to resist the damaging effects of fire. These oak species, as well as California buckeye, vigorously re-sprout from rootstock following fire. Gray pine is damaged by fire although dependent on it to clear the understory for seed germination. Shrubs and grasses in the understory have similar adaptations as those discussed in the chaparral and grassland sections above.

4.3.4. Foothill Woodland Conservation and Fuel Modification Objectives

Oak woodlands in California provide habitat for more than two hundred vertebrate species in addition to thousands of species of invertebrates. Oak trees provide shade, fertile organic matter, perches, forage sites, and

⁵⁹ Skinner, C.N., and C. Chang. 1996. "Fire Regimes, past and present." Sierra Nevada Ecosystem Project. Final Report to Congress. Volume II, Assessments and Scientific Basis for Management Options. Davis: University of California, Centers for Water and Wildland Resources. Pp. 1048–1049.

nesting cavities that together increase wildlife diversity. Understory native plant diversity is abundant within an intact woodland ecosystem. Pines offer increased diversity for those species that require coniferous features.

Objectives for fuel treatments within oak stands should focus on the reduction of excessive shrubs and smaller conifers. In some cases the careful and selective thinning of oaks can take place. Oaks can be thinned when the stands are very dense, there are numerous smaller oaks crowding larger leave-trees (e.g. a larger oak or pine), and/or there are several side sprouts around a dominant stem. In treatment areas, shift species composition to increased proportion of oaks to reduce flammability and potential ember production and distribution.

Fuel-reduction activities within the foothill woodland zone can be a significant proactive step not only to reduce fire hazard and increase community wildfire safety, but also to aid in the process of ecological recovery for these valuable diminishing ecosystems.

4.3.5. Foothill Woodland Fuel Modification Treatment Prescription

Understory Thinning

- Remove understory shrubs and small trees under drip lines. Prune lower branches of trees to a height of about eight feet, where the canopy is dense and closed.
- Where desired in some closed-canopy woodland habitats not directly adjacent to a community, select productive shrub habitat and understory vegetation as isolated *retention patches*⁶⁰ under multi-stemmed oaks for wildlife habitat. Diversify this mosaic thinning treatment by reducing shrubs and *thinning from below*⁶¹ other closed-canopy areas. In areas adjacent to communities the understory vegetation may be cut under multi-stemmed oaks in order to provide a fuelbreak.
- Incorporate a variety of treatments based on strategic fuel modification locations. For example, if working near a skid road that can serve as an area where firefighters can suppress fire or set a *backfire*,⁶² thin the understory more thoroughly. If on a mid slope or more distant corner of the property away from roads, consider retaining more patches of multi-stemmed oaks and brush as one large clump for the benefit of wildlife habitat.

Thinning

- Consider the necessity to thin within the canopy of oak woodlands where there are many small trees or sprouts. However, if the canopy is closed or nearly so, thinning may encourage undesirable understory growth, necessitating more frequent maintenance. If you decide to thin the canopy, be conservative and use the *Precautionary Principle*.⁶³ You can always thin more later on, but you can't put back what you've taken, especially where oak regeneration is problematic.
- In order to restore this ecosystem type, favored leave-trees in decreasing order of preference should be California black oak, blue oak, canyon live oak, interior live oak, and gray pine. Large trees and vigorous oaks with full crowns will be the main targets to be protected, retained, and released. Release by clearing encroaching conifers, shade-tolerant species (e.g. Douglas-fir and incense cedar), and shrubs from below the drip line of desired leave-trees.
- Reducing oak density will follow the removal of less-desirable species and should be performed carefully. Ecological fuel treatments will typically remove twenty percent of the oaks under eight inches DBH for a given treatment area. Spacing in between oaks can vary while still effectively reducing overall fuel hazards.
- Within oak stands that have a diversity of size and age classes, select a variety of trees to leave, considering dominant trees, snags, and clumps to persist in the stand. Thin smaller oaks under approximately eight inches

⁶⁰ Retention Patch: A clump of vegetation that has been isolated from contiguous fuels and retained for wildlife habitat and/or native plant species diversity.

⁶¹ Thinning From Below: Silvicultural practice where smaller understory trees are selectively removed below overstory trees. This method is also called "low thinning."

⁶² Backfire: A technique used in certain locations to direct fire spread against the wind while doing prescribed burns.

⁶³ Precautionary Principle: A concept that promotes a cautious approach to development and managing the environment when information is uncertain or unreliable. Erring on the side of caution and conservation is encouraged, along with a "better safe than sorry" attitude.

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DBH from beneath the drip line of the larger leave-trees. The practice of *mixed-structural thinning*⁶⁴ can be accomplished by a diversified treatment where clumps of oaks are retained as a group, and fuels are reduced by thinning outside these groups, beyond their drip lines. This practice combines the selection of individual oaks and clumps to be released. Both groups and individual trees are retained as habitat. This practice should take into consideration the proximity to communities, as high intensity fire can burn through retained clumps, threatening communities.

- Retain as much canopy closure as possible in ephemeral and *perennial*⁶⁵ stream corridors.
- Many oak trees will sprout from the stump after being cut. This can result in an even greater fuel hazard because they form multi-stemmed brush patches requiring frequent maintenance. To minimize this, focus your actions on cutting up to twenty percent of the oak density. Portions of *stump sprouting*⁶⁶ areas from the previously cut oaks will benefit wildlife by creating fresh nutritious browse. The over-cutting of oaks should always be avoided. Areas designated for wildlife browse should be placed under gaps in the tree canopy.
- Often closed-canopy, multi-stemmed, even-aged woodlands are diverse biological strongholds for understory plant communities. Therefore, thinning within these oak groups can be detrimental to these native plant communities. This can cause a decline in productive native vegetation, which can lead to the introduction of noxious and invasive species. In certain locations select and maintain (i.e. don't cut) the closed-woodland habitat type within the treatment area by isolating these clusters and *thinning away vertically and horizontally contiguous fuels*⁶⁷ around the outside perimeter of your chosen patch. Similar to chaparral treatments, this can be performed by encircling these locations and creating a mini fuelbreak around them.
- Maintain the important diversity created by openings and edges within woodland zones. The ladder fuels on the edges of these ecotones⁶⁸ should be eliminated to reduce the potential for torching. Ecotone edges are where oak groves transition into grassy openings. As a result of fire suppression, many of these valuable openings are being closed in by the encroachment of shrubs and, to a lesser extent, conifers. Hardy shrub species will take hold and over time eliminate these valuable ecological niches. Prescriptions for these areas will be site-specific based on slope and aspect. However, aggressive vegetation reduction for these sites will both maintain them and create a natural fuelbreak. Such sites can serve as a location for *prescribed fire*⁶⁹ ignition for the long-term maintenance of fuel hazards in neighboring oak groves, as well as anchor points for fire-suppression activities.
- Considerations should be made to protect oak seedlings within a stand. Young oaks are a valuable resource for expanding the oak stand and replacing older trees. In some areas, regeneration can be limited due to number of factors. As with any ecological fuel prescription, retaining a diversity of ages will support the long-term health of the stand. Maintain vertical discontinuity by reducing ladder fuels while retaining seedlings.
- Snags—standing dead trees—are critical components of a functional woodland. Therefore special emphasis should be placed on retaining a diversity of age classes of standing snags. *Cavities*⁷⁰ present in oak snags serve as long-term habitat for many wildlife species. In those areas where snags are less abundant, you can cut oaks

⁶⁴ Mixed-Structural Thinning: Practice of selectively eliminating multi-stemmed species to achieve a variety of densities where either one stem is retained or groupings of stems are retained.

⁶⁵ Perennial: In reference to water, a stream that holds water year-round during a typical year. May have some flux in a drought year.

⁶⁶ Stump Sprout: The ability of a tree to resprout from its cut stump.

⁶⁷ Thinning Away Contiguous Fuels: The practice of cutting back fuel loads from the edge of a desired leave-tree or patch in an effort to separate fuel connectivity.

⁶⁸ Ecotone Edge: The boundary between two or more ecosystems. The change in ecosystems may be due to elevation, soil type, disturbance, or other factors.

⁶⁹ Prescribed Fire: A forest management practice that uses fire to improve habitat or reduce hazardous fuels. A plan for the prescribed burn must be written out and approved, and specific requirements must be met before commencing burning.

⁷⁰ Cavities: Holes or openings, usually in a decayed area of a tree, where birds and animals may live.

ten to fifteen feet above the ground to create valuable snag habitat. Select conifers for snag creation by *girdling*.⁷¹

- Reduce ladder fuels by *high-pruning*⁷² branches eight feet above the woodland floor. Reduce excessive ground fuels and surface fuels. Trees less than twenty-four feet high should be pruned up from the ground for one-third the total height. This treatment will reduce the possibility of fire spreading into tree crowns. In young trees, prune branches on the lower one-third of the tree (e.g. if a tree is ten feet, prune the lower three to four feet and keep the understory plant material to less than one foot in height. As the tree grows up to twenty-four feet, it can achieve the eight-foot distance from the ground, and the understory plant material can reach 2½-feet high.).
- Treatment emphasis will focus on thinning from below (i.e. understory thinning) in an effort to reduce and separate both vertical and horizontal fuel layer continuity.
- Canopy thinning is recommended only if the fire hazard cannot be reduced adequately through treating the surface and ladder fuels. Understory thinning is the preferred treatment.^{73,74}

Slash Treatment

Burning

- Follow initial entry into foothill woodlands zones with a combination of swamper burning or hand-pile burning, where slash is gathered into piles and located in open areas and burned (*See “Burning” in Chaparral section above, or Appendix D for more details*). Following this reduction of initial treatment slash, broadcast burning can be an extremely beneficial tool for the long-term management of woodlands.
- In combination with burning, the practice of lopping and scattering slash at different locations (away from tree canopies and the burning) throughout the treatment area can facilitate the construction of wildlife piles. Create a wildlife pile by using slash from the fuel treatment and stacking it into a pile at a density of two per acre. Best locations for wildlife piles are within natural pits caused by tree blowdown, along nurse logs, or at the edge of retained vegetation patches. Wildlife piles can be made of various sizes (ranging from ankle or knee height to five feet high), keeping in mind fuel-reduction objectives.

Chipping

See Chipping in section 4.2.5 above.

Mastication

See Mastication in section 4.2.5 above.

4.4. Ponderosa Pine and Mixed Conifer

Ponderosa pine and mixed-conifer forest types contain a variety of conifer species, including ponderosa pine (*Pinus ponderosa*), incense cedar (*Calocedrus decurrens*), sugar pine (*Pinus lambertiana*), Douglas fir (*Pseudotsuga menziesii*), California black oak, canyon live oak, tanoak (*Lithocarpus densiflorus*), Pacific madrone (*Arbutus menziesii*) and herbaceous and shrub species intermixed.

4.4.1. Ponderosa Pine and Mixed Conifer Role of Fire

Fire in this forest type is particularly important for maintaining species composition. Pine species are generally *shade-intolerant*.⁷⁵ Therefore, fire that creates gaps or openings in the vegetation can support pine

⁷¹ Girdling: A technique used to kill trees by cutting through the cambium and sapwood layer around the circumference of the tree. The flow of water and nutrients is broken and the tree eventually dies.

⁷² High Pruning: Cutting of both dead and live branches ten to fifteen feet from the base of the tree (height to live crown). This is done on larger trees to separate the fuel connectivity from the ground to the crown of a tree.

⁷³ Stephens, S.L. 1998. “Effects of Fuels and Silviculture Treatments on Potential Fire Behavior in Mixed Conifer Forests of the Sierra Nevada, CA.” *Forest Ecology and Management*. 105: Pp. 21–34.

⁷⁴ Stephens, S.L. and J.J. Moghaddas. 2005a. “Experimental Fuel Treatment Impacts on Forest Structure, Potential Fire Behavior, and Predicted Tree Mortality in a Mixed Conifer Forest.” *Forest Ecology and Management*. 215: Pp. 21–36.

germination and growth. With early logging practices that removed the large, fire-resistant tree species (e.g. pine), and the general exclusion of fire, shade tolerant species (i.e. Douglas-fir and to some extent white fir [*Abies concolor*]) have become more abundant in many of the forest stands of Lake County. This has often resulted in overly dense stands of trees with many surface and ladder fuels. Some conifer species (e.g. ponderosa pine) also germinate best when there are low amounts of litter and duff; periodic fire keeps these levels low enough to support germination. Fire kills understory trees and top-kills shrubs, simplifying the structure to consist of a tree overstory with an herbaceous understory.

4.4.2. Ponderosa Pine and Mixed Conifer Fire Regime

These forest types are often characterized by a historic regime of frequent fires of low to moderate intensity. Exceptions to this have been noted where topographic position, vegetation, and other site factors led to more severe fires. A great deal of variation in fire intensity and effect has been noted among similar sites, even within a single fire. Fire return intervals for these types range from two to forty years, with median values ranging from five to twenty years. Variability in fire return intervals is linked to the species composition of the stand, disturbance history, and landscape location (i.e. types dominated by pine, as well as hotter and drier sites, often have shorter fire return intervals).

4.4.3. Ponderosa Pine and Mixed Conifer Plant Adaptations to Fire

Ponderosa pine is especially well adapted to periodic fire. Adaptations for seedlings include the rapid development of thick insulating bark, deep taproots, and high moisture content of living needles.⁷⁶ Similarly, mature trees have thick bark, deep roots, and *crown structures*⁷⁷ that are less vulnerable to flames. This pine is also more tolerant of *crown scorch*⁷⁸ than other conifer species such as incense cedar, and Douglas fir.⁷⁹ Ponderosa pine also has an effective wound response in which resin is produced to seal off any wounds that are made in the bark.

4.4.4. Ponderosa Pine and Mixed Conifer Conservation and Fuel Modification Objectives

Treatment activities within ponderosa pine and mixed conifer stands will result in the reduction of tree density and volume of understory and mid-story fuels. It will also work toward the restoration of natural plant composition and structure. Recruitment of forest stands with older characteristics is another recommended objective for long-term fire safety and ecosystem health. One of the main objectives for the long-term maintenance and health of this forest type is the reintroduction of low- to moderate-intensity fire. We make this recommendation based on the work of Brown, Agee, and Franklin (2004) who state:

“A forest that is fire-resilient has characteristics that limit fire intensity and increase the resistance of the forest to mortality. The first principle is to manage surface fuels to limit flame length... The second principle is to make it more difficult for canopy torching to occur by increasing the height to flammable crown fuels... The third principle is to decrease crown density by thinning overstory trees, making tree-to-tree crowning less probable. This will not be necessary on all sites and will be effective only if linked to the application of the first two principles.”⁸⁰

⁷⁵ Shade Tolerant: Attribute of a species that is able to grow and mature normally in and/or prefers shaded areas.

⁷⁶ Fitzgerald, S. 2005. Fire Ecology of Ponderosa Pine and the Rebuilding of Fire-Resilient Ponderosa Pine Ecosystems. Gen. Tech Report PSW-GTR-198. Redmond, OR. Pacific Southwest Research Station, Forest Service, U.S. Department of Agriculture. p. 246.

⁷⁷ Crown Structure: The structure or arrangement of the uppermost branches and foliage of a tree.

⁷⁸ Crown Scorch: When a fire or a convection column burns a portion or the entire crown of a tree.

⁷⁹ Stephens S.L., and M.A. Finney. 2002. “Prescribed Fire Mortality of Sierra Nevada Mixed Conifer Tree Species: Effects of Crown Damage and Forest Floor Combustions.” *Forest Ecology and Management*. 162: Pp. 261–271.

⁸⁰ Brown, Richard T., James K. Agee, and Jerry Franklin. 2004. “Forest Restoration and Fire: Principles in the Context of Place.” *Conservation Biology*. 18(4): Pp. 903–912.

4.4.5. Ponderosa Pine and Mixed Conifer Fuel Modification Treatment Prescription

Thinning

- Treatment emphasis should focus on thinning from below (i.e. understory thinning) in an effort to reduce and separate both vertical and horizontal fuel layer continuity.
- Canopy thinning is recommended only if the fire hazard cannot be reduced adequately through treating the surface and ladder fuels. Understory thinning is the preferred treatment.
- Favored trees to leave in decreasing order of preference are: California black oak, Pacific madrone, ponderosa pine, incense cedar, Douglas-fir, canyon live oak, and tanoak. Thinning treatments will focus on the retention of species diversity, making allowances for favoring species best suited for a given location.
- Create overall structural characteristics (arrangement of live and dead fuels) appropriate for restoration of the historical fire regime of frequent, low- to moderate-intensity forest *underburns*.⁸¹ This structure includes an overstory with low fuel volumes and a sparse understory with patches of interspersed even-aged young trees, shrubs, and native perennial grasses. This structure will facilitate maintenance by future low-intensity fires by creating gaps where fuel connectivity (both horizontal and vertical) is low.
- Pine and oak leave-trees can be released by thinning small trees and brush from under the drip lines. Emphasis will be placed on thinning on the southern and western exposures because pines thrive in open forests stands with abundant sun.
- Variable density treatment is a thinning practice to create diversity in a forest stand, leaving portions of the stand un-thinned, with other areas thinned more thoroughly. It can be implemented within mixed-conifer forest types by reducing both understory and crown density within the stand. Separate fuel continuity through the creation of *repeating skips and gaps*⁸² of varying sizes and shapes. Treatments will emphasize the retention of randomly spaced tree groupings by identifying the largest recruitment trees, moisture retention, and wildlife habitat. Release around the drip lines of groupings and some individual trees by thinning excessive stems, pole-sized trees, and shrubs. The objectives are to release individual trees, limit competition, reduce fuel loads around groupings (clumps) of trees, and enhance site structural diversity.⁸³
- To reduce the possibility of beetle infestation, consider not cutting pines until autumn. Beetles are attracted to the scent of fresh-cut pine and could infest the stand. You can mark the pines to be cut when implementing your fuel treatments earlier in the year, then return between October to May to remove pines and their slash, as beetles tend to be dormant during this period. See www.fire.ca.gov/rsrc-mgt_pestmanagement_socalbeetle.php for more information on beetle infestations in California.
- In areas with no overstory, small conifer saplings and poles will be thinned to fifteen by fifteen feet between live trees. In more open, arid, savannah-type locations, pine and oak should be favored. In some openings, shrub species may be favored or complete vegetation removal may occur to create variable density.
- Retain all age and *size classes*⁸⁴ of all native species for *vertical and horizontal structural diversity*⁸⁵ throughout the landscape, but not within the same stand. However, thin around the edges of multi-canopied, vertically structured tree groupings of varying sizes to separate them from other fuels.
- Retain seedlings and saplings of favored species to replace future trees that will die.

⁸¹ Underburn: A prescribed fire method where burning is conducted in the understory of the forest below the dominant trees.

⁸² Repeating Skips and Gaps: The forest structure throughout a treatment area following a variable density treatment where some areas are retained and not thinned (skips) and other portions of the stand are heavily harvested (gaps). The range of size of the skips and gaps are from a few hundred square feet to up to an acre where site conditions dictate.

⁸³ Stephens, S.L. and P.Z. Fule. 2005. "Western Pine Forests with Continuing Frequent Fire Regimes: Possible Reference Sites for Management." *Journal of Forestry*. 103(7): Pp. 357–362.

⁸⁴ Size Class: The division of trees by the size of their diameter, sometimes split into three categories—seedlings, pole, and saw timber—or by diameter in inches.

⁸⁵ Vertical and Horizontal Structure Diversity: Describes the configuration of trees within a forest stand that create a variation of structure where trees stand straight up and down (vertical) or grow at an angle (horizontal).

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- Retain a wide variety of age, size, and *decay classes*⁸⁶ including dead and dying vegetation, consistent with fire hazard reduction goals. Retain some deformed trees (e.g. *pistol butts*,⁸⁷ forked tops, trees with a low percentage of live crown, etc.) for genetic diversity and wildlife habitat.⁸⁸
- Create or maintain light conditions (sun, shade, or *dappled light*⁸⁹) that are site-specific to species currently less common to the site. Prevalence of native species tends to discourage weedy exotic or native *generalist*⁹⁰ species and favors native endangered or threatened wildlife and plants. *Sensitive species*⁹¹ likely require very specific habitat *niches*⁹² and are hence generally uncommon, rare, or threatened. Conservative species have restricted distribution on a particular site, but the site could support more individuals. Generalist species are those that are already everywhere on the site.
- Retain vegetation with evidence of wildlife use (e.g. bird or woodrat nests, burrows, cavities, and hollows, etc.). Retain *sheltered connectivity*⁹³ and major game trails between selected tree and vegetation patches. Retain lichen and moss species diversity, including some mistletoe-infected trees and live trees with heart rot (*conks*⁹⁴). Retain large *downed woody debris*⁹⁵ for moisture retention, *mycorrhizal*⁹⁶ inoculation sites, and wildlife habitat. Retain or create large snags for wildlife.⁹⁷
- Leave *green islands*,⁹⁸ or patches of tree or shrub thickets (e.g. *doghair*⁹⁹ conifer patches), for wildlife habitat. Retain an average of one patch per acre no greater than approximately twenty by twenty feet. Protect green islands by reducing fuels around it.
- Retain as much canopy closure as possible in ephemeral and perennial stream corridors.
- Enhance productive understory shrub and herbaceous vegetation by thinning conifers to allow dappled sunlight. Retain ten to thirty percent of understory shrub cover as scattered and isolated patches.
- When thinning in scattered stands of oak and Pacific madrone clumps, thin clumps to leave the dominant stems. Those stems that you have cut will then create fresh, nutritious shoots for wildlife browse.

⁸⁶ Decay Classes: Decomposing wood is categorized based on the level of decomposition, broken into five classes.

⁸⁷ Pistol Butts: Trees within a forest stand that have a crooked sweep beginning at the base of the tree, then growing straight toward the sky. A “pistol butt” tree indicates erosive soil movement on the slopes of a particular area.

⁸⁸ Stephens, S.L., and D.L. Fry, E. Franco-Vizcaino, M.M. Collins, and J.J. Moghaddas. 2007. “Coarse Woody Debris and Canopy Cover in an Old-Growth Jeffrey Pine–Mixed Conifer Forest from the Sierra San Pedro Martir, Mexico.” *Forest Ecology and Management*. 240: Pp. 87–95.

⁸⁹ Dappled Light: When the forest canopy has small openings where filtered sunrays project through the treetops onto the forest floor.

⁹⁰ Generalist: A species with the ability to utilize a wide variety of resources and tolerate various environmental situations.

⁹¹ Sensitive Species: A plant or animal species that can tolerate a small range of resources and environmental situations. These species raise concerns about population numbers and may be recognized locally as rare.

⁹² Niches: A species or population’s role and/or function within an ecosystem. Includes resource use, interactions, etc.

⁹³ Sheltered Connectivity: Contiguous areas within a thinning treatment that are retained for wildlife cover and to support wildlife movement.

⁹⁴ Conks: Shelf-like mushrooms that grow on trees, stumps, and downed wood. They are known for their wood-decaying characteristics.

⁹⁵ Downed Woody Debris: The remains of dead trees, branches, and various woody brush that sit on the forest floor—generally refers to trunks of trees.

⁹⁶ Mycorrhizal: The mutually beneficial relationship between plant roots and fungi “roots,” AKA mycorrhizae, where the fungus receives sugar from the tree while helping the tree with water and nutrient uptake. The majority of plants depend on this relationship.

⁹⁷ Stephens, et al. 2007. And: Stephens, S.L. and J.J. Moghaddas. 2005b. “Fuel Treatment Effects on Snags and Coarse Woody Debris in a Sierra Nevada Mixed Conifer Forest.” *Forest Ecology and Management*. 214: Pp. 53–64.

⁹⁸ Green Islands: Patches of live tree and plant communities retained within a mosaic thinning prescription.

⁹⁹ Doghair: An excessively dense stand of trees. An example is an acre with 35,000 trees, all smaller than seven inches DBH.

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- Thin and/or remove *codominant*¹⁰⁰ species in order to release dominant pines or oaks (possibly for *merchantable*¹⁰¹ materials). If these trees cannot be economically utilized, leave them on site to serve as downed wood for wildlife habitat. Remove all material less than three inches DBH.

Slash Treatment

- See Appendix F: California Forest Practice Rules, Board of Forestry Technical Rule Addendum NO 3. Brood Material for an explanation of pine slash disposal
- For pine, you may cut stems and branches into less than three-foot sections to increase the drying of the cut material. This will help to reduce beetle populations.
- Ensure surface fuels are less plentiful and more compact than before treatment. Do this by lopping into small pieces, weighing them down with larger pieces, and ensuring that all slash is in direct contact with the ground to facilitate quick decomposition. Cutting material from the mid-story and crown and placing it on the surface will increase short-term fire hazard, but reduce long-term hazards.
- Chipping of cut material can also be used as a tool for slash treatment where feasible. See Chipping in section 4.2.5 above.

Burning

- Allow cut vegetation to properly dry prior to initiating any burning (this can take several weeks or more).
- Burn pine slash prior to spring if possible. This will help minimize the possibility of beetle infestations.
- When cutting pine between October and May, treat fuels immediately by burning (e.g. swamper burning, hand piles, etc.).
- Always use caution when burning in pine stands with thick duff depth (greater than 4 inches). When broadcast burning, pull duff back from the base of trees approximately ten feet to prevent steaming of the roots that grow into the duff.
- Follow general chaparral and foothill woodland burning prescriptions as described above for treatment of slash in ponderosa pine and mixed conifer forests.

For more detailed information on burning, see Appendix D.

Mastication

See Mastication in section 4.2.5 above for a brief introduction to this management tool. Follow the same thinning principles identified for this vegetation type when using a masticator. The masticator may take the place of hand crews where feasible, generally on slopes below 30% and away from watercourses. It is important to select a unit that is capable for the work needed. Typically an equipment operator is needed, but no hand crews. However, due to limitations of masticators, such as slope and tree size, hand crews may need to work in conjunction, in order to create the desired fuel-reduction objective.

4.5. Closed-Cone Pine-Cypress¹⁰²

Closed-Cone Pine-Cypress forest types contain a variety of species, although are mostly dominated by knobcone pine (*Pinus attenuata*). McNab cypress (*Cupressus macnabiana*) can be found within the county although it is limited in its distribution. These two species generally do not occur together and are often associated with chaparral species, grasses and forbs, and gray pine and scrub oak. It can form pure, even-aged stands surrounded by chaparral and/or mixed conifer stands.

¹⁰⁰ Codominant: Species that share dominance or are of equal importance. For example, a fir-pine forest may be dominated by both firs and pines.

¹⁰¹ Merchantable: Timber that is viable for sale under the current economic situation. Generally determined by the part of the stem (trunk) that is suitable for timber products.

¹⁰² Much of the information found in this section was taken from Jensen, B.D. "Closed-Cone Pine-Cypress" In: Mayer, K.E., W.F. Laudenslayer Jr., ed. 1998. *A Guide to Wildlife Habitats of California*. p. 166.

4.5.1. Closed-Cone Pine-Cypress Role of Fire

Periodic, often stand replacing fire is essential for the survival of this vegetation type. These vegetation types are fire dependent and considered *climax*.¹⁰³ Pine and cypress species are generally shade-intolerant and grow best with full sun exposure. Fires that create gaps or openings in the vegetation can support their germination and growth. This vegetation type generally forms nearly pure stands due to its stand replacing fire characteristic. These vegetation types are generally short lived (less than 100 years) with natural fire return intervals between 35–50 years, although fire can occur during any time of stand development. Following a stand replacing fire the burned area is generally re-occupied by nearly pure stands of pine or cypress.

4.5.2. Closed-Cone Pine-Cypress Fire Regime

Regardless of the dominant species (i.e. pine or cypress), old, mature stands generally produce high-intensity fires similar to those found in chaparral ecosystems. Wildfires in these sites are associated primarily by stand replacing events; fires burn sufficiently hot to consume all of the aboveground plant material. If fire is too frequent within a stand, generally within two to ten years following a stand replacing event, the dominant knobcone pine or cypress trees can be eliminated from the site due to a lack of seed. These vegetation types will often burn in association with the surrounding vegetation types, most of which is chaparral.

4.5.3. Closed-Cone Pine-Cypress Plant Adaptations to Fire

Closed-Cone Pine-Cypress tree communities have developed important adaptations for fire survival and re-growth. The major adaptation is the presence of *serotinous*¹⁰⁴ cones that can persist on the branches for the duration of the life of the tree. These cones contain large amounts of seeds, which are released when the cone opens up due to the extreme heat of a wildfire. Another major adaptation associated with the dominant tree species is the early creation of cones during the life cycle of the tree. Cones are generally produced within two to ten years for knobcone and cypress. This allows the trees to secure a seed crop within a site early, which will allow them to gain a foothold on the site, should a fire come through within those first two to ten years.

Fire adaptations for chaparral plants associated with these vegetation types can be found in section 4.2.3 above.

4.5.4. Closed-Cone Pine-Cypress Conservation and Fuel Modification Objectives

Closed-Cone Pine-Cypress communities in Lake County comprise an extremely important niche of regional biodiversity, providing habitats for a variety of wildlife species

Prior to the implementation of fire-suppression policies, these vegetation types experienced periodic stand-replacing fire, which was the historic natural fire regime. Because of high-intensity fire intervals of 35–50 years, and its common presence within WUI communities, it is important that fuel mitigation strategies are combined with the conservation and protection of this important vegetation community. Fuel-reduction objectives should focus on increasing community wildfire protection as well as maintaining these significant vegetation types into the future. Objectives are to retain and protect portions of this valuable habitat while still creatively reducing and modifying fire behavior through prescriptions. In addition to meeting fuel-reduction objectives, both the retention and reduction of knobcone pine/cypress patches should focus on maintaining and enhancing wildlife habitat. Reinvigorating and maintaining these vegetation types will be advantageous to species dependent upon this habitat.

Objectives for fuel treatments are to maintain the vegetation types while reducing excessive understory shrubs. Live and dead biomass of knobcone pine and McNabb Cypress can also be carefully reduced by thinning the lower branches, helping to reduce the fuel ladder. Fuel treatments should focus on areas immediately adjacent to roads and/or communities. When these vegetation types occur far away from roads and/or communities (not a

¹⁰³ Climax Species: The terminal community in ecological succession capable of self-replacement under the prevailing climatic, edaphic, physiographic, biotic, and pyric conditions.

¹⁰⁴ Serotinous: A condition where seeds are retained within cones that only open and release seeds en masse following fire. The mechanism varies, with some cones sealed by resin and waxes that melt during the fire, allowing the cones to open afterwards, releasing the seed.

direct threat to life or property) they should be left in their natural state and allowed to regenerate through stand replacing fires.

4.5.5. Closed-Cone Pine-Cypress Fuel Modification Treatment Prescription

Thinning

- Thinning treatments should focus on surface fuels and ladder fuels, such as the lower branches and chaparral shrub component associated with these vegetation types. Implementation of mosaic thinning of understory species creates a diverse habitat that can be beneficial to wildlife.
- Select patches of shrubs and trees within fuelbreaks to be retained in order to maintain wildlife habitat.
- When creating shaded fuelbreaks, similar to those associated with ponderosa pine, along roads or directly adjacent to communities, selective thinning of knobcone pine can help reduce the fire threat. Thinning should favor the largest and most structurally sound trees and focus on the removal of suppressed or unhealthy trees. Canopies of individual trees should be separated within fuelbreaks. The lower limbs of pine and cypress should be pruned to a height of approximately eight feet in order to help eliminate the ladder fuels. Removal of McNabb Cypress should be avoided unless it poses an immediate threat to life or property.

Burning

Because fire is a requirement for seed dispersal, it is important to use fire as a vegetation management tool where local conditions permit it. Burning within these vegetation types should focus on the replenishment of stands of native trees. In order to reduce the intensity of fire and risk of escape, certain measures can be taken. These steps include falling trees and lopping and scattering in order to reduce the height of the vegetation within the burn unit, using the Precautionary Principle. Be sure that cut material is properly dry. Broadcast burning can then be used in the late fall in order to reduce the intensity of the fire while still allowing cones to open and release the next seed crop.

Slash Treatment

- Chipping can be used to treat slash within fuelbreaks (shaded fuelbreaks and roadside clearing). Chips can either be removed for biomass utilization or blown back onto the site to a depth of no more than four to six inches. *See Chipping section 4.2.5 above.*
- Swamper-burn pine slash prior to spring when possible to prevent beetle infestations.
- Follow general chaparral and foothill woodland burning prescriptions as described above for treatment of slash in these vegetation types.
- Mastication can be used to treat stands that are significant threats to communities and/or community assets. See mastication description above.

4.6. Montane Hardwood Conifer¹⁰⁵

Montane hardwood conifer forests form dense canopies of intermixed hardwood and conifer species. Stands are made up of at least one-third conifer and one-third broadleaf species. Dominant species associated with this vegetation type are ponderosa pine, Douglas-fir, Pacific madrone, California black oak, and canyon live oak. This habitat type forms mosaic-like forests with small pure stands of conifer interspersed with small pure stands of broad-leafed trees. Conifers are the typical overstory vegetation while stands of broad-leafed trees make up the lower canopy. There is very little understory due to the dense bi-layered canopy.

4.6.1. Montane Hardwood Conifer Role of Fire

Periodic fire in montane hardwood conifer forests can reduce the competition for water and nutrients by reducing the understory tree and shrub component. Periodic fire often reduces the amount of shade tolerant

¹⁰⁵ Much of the information found in this section was taken from Anderson, R. "Montane Hardwood-Conifer" In: Mayer, K.E., W.F. Laudenslayer Jr., ed. 1998. *A Guide to Wildlife Habitats of California*. p. 166.

conifer species that can dominate a site if fire is lacking. Fire also causes small patches and openings where shrubs and trees regenerate together. These patches and openings are critical wildlife diversity.

4.6.2. Montane Hardwood Conifer Fire Regime

Historically, fires were generally frequent in this vegetation type. Fire intensity and frequency varies throughout this type because of variations in moisture content and structural diversity. Drier areas with longer fire seasons tend to have more frequent and higher intensity fires. Historically the natural fire regime favored broad-leaved vegetation by killing fast growing conifers. Today, with less fires burning through this vegetation type due to fire suppression efforts, conifers are becoming more dominant in some areas.

4.6.3. Montane Hardwood Conifer Adaptations to Fire

Tree responses to fire in montane hardwood conifer systems are varied. Bark thickness, tree structure, and sprouting response each affect the ability of a given species to resist or recover from fire. Species such as canyon live oak have thin bark, and their tops are sensitive to the heat of a fire. In order to survive frequent fire, species such as this are able to re-sprout vigorously from burned stumps. Species such as ponderosa pine and Douglas-fir have thick bark that protects them during wildfire events. Shrubs and grasses in the understory have similar adaptations to those discussed in the chaparral and grassland section above.

4.6.4. Montane Hardwood Conifer Conservation and Fuel Modification Objectives

With its structural diversity and landscape heterogeneity, montane hardwood conifer provides essential habitat for a variety of wildlife species. Oak tree patches provide cavities and nesting habitat for migrating birds as well as den sites for mammals. Conifers, like the broad-leaved species associated within this vegetation type, provide essential nesting, foraging and perching habitat for many wildlife species as well.

Objectives for fuel modification treatments within this type are to reduce the conifer component and in some cases carefully and selectively thinning broad-leaved trees. Fuel-reduction activities within montane hardwood conifer can be a significant proactive step not only to reduce fire hazard and increase community wildfire safety, but also to aid in the process of ecological recovery for these essential ecosystems.

4.6.5. Montane Hardwood Conifer Fuel Modification Treatment Prescription

Understory Thinning

- Remove understory shrubs and small trees under drip lines. Prune lower branches of trees to a height of approximately eight feet, where the canopy is dense and closed.
- In some closed-canopy habitats, select productive shrub habitat and understory vegetation as isolated retention patches under multi-stemmed oaks and conifers. Diversify this mosaic thinning treatment by reducing shrubs and thinning from below other closed-canopy areas.
- Incorporate a variety of treatments based on strategic fuel modification locations. For example, if working near a road or trail that can serve as an area where firefighters can suppress fire or set a backfire, thin the understory more thoroughly. If on a mid slope or more distant from roads, consider retaining more patches of multi-stemmed oaks and brush as one large clump for the benefit of wildlife habitat.

Thinning

See prescriptions described for Foothill Woodland in Section 4.3.5 above.

Slash Treatment

Burning

- Follow initial entry into montane hardwood conifer zones with a combination of swamper burning or hand pile burning (See “*Burning*” in *Chaparral section above, or Appendix D, for more details*). Following this reduction of initial treatment, maintenance can be completed with many methods, including broadcast burning. Under shaded fuel breaks, grazing can also be used for maintenance.

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- In combination with burning, the practice of lopping and scattering slash at different locations (away from the burning) throughout the treatment area can facilitate the construction of wildlife brush piles. Be sure to follow the guidelines for the treatment of pine slash mentioned in section 4.3.5 Slash Treatment above.

Chipping and Mastication can also be used to treat slash. These treatments should be located where access permits it, such as close to roads or on gentle slopes. *See Chipping and Mastication sections in 4.2.5 above.*